

Yellow Springs Senior Center
Strategic Planning Process

MISSION and VISION



STRATEGIC PLAN

- Usually 5-6 years
- Approved by Board of Trustees



TACTICAL PLAN

- Usually 1-2 years
- Based on Strategic Plan with Priorities Noted
- Designed by staff with input from committees
- Measurable Objectives
- Approved by Board of Trustees



ACTIVITIES

- 1 year only
- Staff Determined
- No approval, other than ED



BUDGET

- 1 year only (fiscal year)
- Staff developed, based on activities
- Approved by Board of Trustees

Time Frame

March: Strategic Plan reviewed by Board of Trustees and any priority areas for following year are established

August: Tactical Plan approved by the Board of Trustees

October/November: Budget approved by the Board of Trustees

Reports

Quarterly management reports/updates, based on tactical plan, are presented to Board of Trustees.

Quarterly income statements and balance sheets are presented to Board of Trustees.